Form **8879-TE** 

# IRS e-file Signature Authorization for a Tax Exempt Entity

OMB	No.	1545-0047

For calendar year 2022, or fiscal year beginning ....., 2022, and ending ....., 20 Do not send to the IRS. Keep for your records.

2022

Department of the Treasury Internal Revenue Service

Name of filer

Go to www.irs.gov/Form8879TE for the latest information.

UAW-FORD VOLUNTARY EMPLOYEES

EIN or SSN

BENEFICIARY ASSOCIATION TRUST FUND	85-0748670
Name and title of officer or person subject to tax DARRYL GOODWIN	•
EXECUTIVE DIRECTOR	
Part I Type of Return and Return Information	
Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from	om the return. Form
8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you che	ck the box on line 1a, 2a,
3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was bla	ank, then leave line 1b, 2b,
3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the r	eturn, then enter -0- on the
applicable line below. <b>Do not</b> complete more than one line in Part I.	
1a Form 990 check here X b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b 6,385,269
2a Form 990-EZ check here b Total revenue, if any (Form 990-EZ, line 9)	
3a Form 1120-POL check here b Total tax (Form 1120-POL, line 22)	
4a Form 990-PF check here b Tax based on investment income (Form 990-PF, Part V, line 5	
5a Form 8868 check here b Balance due (Form 8868, line 3c)	
6a Form 990-T check here b Total tax (Form 990-T, Part III, line 4)	66
7a Form 4720 check here b Total tax (Form 4720, Part III, line 1) b Total tax (Form 4720, Part III, line 1) b FMV of coasts at and of tax years (Form 5007, Itan D)	
8a Form 5227 check herebFMV of assets at end of tax year (Form 5227, Item D)9a Form 5330 check herebTax due (Form 5330, Part II, line 19)	
10a Form 8038-CP check here b Amount of credit payment requested (Form 8038-CP, Part III,	
Part II Declaration and Signature Authorization of Officer or Person Subject to Talking	
Under penalties of perjury, I declare that $X$ I am an officer of the above entity or I am a person subject to	
	at I have examined a copy of the
2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief,	they are true, correct, and
complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return	
intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to	
acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing	
the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the fe	
return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S.	
1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial	•
processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and	
the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and,	f applicable, the consent to
electronic funds withdrawal.	
PIN: check one box only	
X I authorize BULTYNCK & CO., P.L.L.C. to enter my PIN	12345 as my signature
ERO firm name	Enter five numbers, but
	do not enter all zeros
on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned	
return's disclosure consent screen.	ERO to enter my Pin on the
	terrine an OOOO also transition like
As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(i	
of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.	, 5 5
Signature of officer or person subject to tax Date _	08/24/23
Part III Certification and Authentication	
ERO's EFIN/PIN. Enter your six-digit electronic filing identification	21 5005
	815985
	ter all zeros
I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indica am submitting this return in accordance with the requirements of <b>Pub. 4163,</b> Modernized e-File (MeF) Information	
Providers for Business Returns.	
CHRISTOPHER SCOTT, CPA/PFS MST	08/24/23
ERO's signature	<del> ,                                 </del>

ERO Must Retain This Form — See Instructions

Form **990** 

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2022
Open to Public

Do not enter social security numbers on this form as it may be made public. Department of the Treasury Internal Revenue Service Inspection Go to www.irs.gov/Form990 for instructions and the latest information. For the 2022 calendar year, or tax year beginning and ending D Employer identification number C Name of organization UAW-FORD VOLUNTARY EMPLOYEES Check if applicable: Address change BENEFICIARY ASSOCIATION TRUST FUND Doing business as 85-0748670 UAW-FORD VEBA Name change Number and street (or P.O. box if mail is not delivered to street address) Room/suite 313-392-7222 151 WEST JEFFERSON Initial return Final return/ City or town, state or province, country, and ZIP or foreign postal code terminated DETROIT MI 48232-5009 6,385,269 **G** Gross receipts \$ Amended return Name and address of principal officer: H(a) Is this a group return for subordinates? Application pending DARRYL GOODWIN 151 WEST JEFFERSON AVENUE H(b) Are all subordinates included? If "No," attach a list. See instructions DETROIT MΙ 48226 **X** 501(c) ( 501(c)(3) 4947(a)(1) or Tax-exempt status WWW.UAWFORD.ORG Website: H(c) Group exemption number Year of formation: 2020 Corporation X Trust Association MI Form of organization: M State of legal domicile: Part I Summary 1 Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O Governance if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 10 Activities & 10 4 Number of independent voting members of the governing body (Part VI, line 1b) 25 5 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 5 6 Total number of volunteers (estimate if necessary) 10 6 7a Total unrelated business revenue from Part VIII, column (C), line 12 7a **b** Net unrelated business taxable income from Form 990-T, Part I, line 11. Current Year 8 Contributions and grants (Part VIII, line 1h) Revenue 9 Program service revenue (Part VIII, line 2g) 5,437,002 6,322,448 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 12,471 15,625 50,350 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 5,452,627 6,385,269 12 Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), line 4) 5,003,543 6,321,310 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 1,134,080 1,437,393 Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 3,364,815 2,462,360 9,502,438 10,221,063 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) -4,049,811 -3,835,794 19 Revenue less expenses. Subtract line 18 from line 12. Beginning of Current Year End of Year 20 36,879,964 35,910,182 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 2,831,170 3,028,144 22 Net assets or fund balances. Subtract line 21 from line 20 34,048,794 32,882,038 Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign	Signature of office	er				Date			
Here	DARRYL	GOODWIN	EXECUTIVE	DIRECTO	OR				
	Type or print name	e and title							
	Print/Type prepare	er's name	Preparer's signature	Date	(	Check if	PTIN		
Paid	CHRISTOPHER	SCOTT, CPA/PFS MST	CHRISTOPHER SCOTT, CPA/PFS MST	08/2	24/23 s	self-employed	P00380614		
Preparer	Firm's name	BULTYNCK & CO.	, P.L.L.C.		Firm's EI	n's EIN 20-3920878			
Use Only		15985 CANAL RD	1						
	Firm's address	CLINTON TOWNSH	IP, MI 48038-5021		Phone no	o. 586	-286-7300		
May the IR	S discuss this	return with the preparer shown above	ve? See instructions				X Yes No		

Check if Schedule O contains a response or note to any line in this Part III	Pai	Statement of Program Service Accomplishments	_ 1
TO PROVIDE APPRENTICE AND TRAINING CLASSES, TUTTION ASSISTANCE, AND EMPLOYEE SUPPORT SERVICES TO  ITS CURRENT EMPLOYEES. RETIRED EMPLOYEES ARE ENTITLED TO SIMILAR BENEFITS.  2 Did the organization undertake any significant program services during the year which were not listed on the prior From 1900 or 1900 EZ?  10 Yes South the organization occess conducting, or make significant changes in how it conducts, any program services and revenue, and expense of the organizations program service accompliatments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and efficiency to others, the total copenses, and revenue, if any, for each program services accompliates, and the total copenses, and revenue, if any, for each program services program services, as measured by expenses \$ including grants of \$ (Revenue \$ ) (Revenue \$ )  4a (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  7b PROVIDE PINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET FORTH IN THE PLAN.  4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d Other program services (Describe on Schedule O.)  (Expenses \$ including grants of \$ ) (Revenue \$ )	4		
EMPLOYEE SUPPORT SERVICES TO TIS CURRENT EMPLOYEES. RETIRED EMPLOYEES ARE ENTITLED TO SIMILAR BENEFITS.  2 Did the organization undertake any significant program services during the year which were not listed on the prior form 900 or 900-E27 If Yes, 'Except these new various on Schedule O.  3 Did the organization cease conducting, or make significant changes in how it conducts, any program services according or make significant changes in how it conducts, any program services as received by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and efficient to others, the total expenses, and revenue, if any, for each program service reported.  4a Code:   Expenses \$ including grants of \$   Revenue \$ TO PROVIDE FINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET FORTH IN THE PLAN.  4b (Code:   Expenses \$ including grants of \$   (Revenue \$ )   (Revenue \$ )    Ab (Code:   Expenses \$ including grants of \$   (Revenue \$ )   (Revenue \$ )    According to the program services (Describe on Schedule O)    (Figurines \$ including grants of \$ ) (Revenue \$ )    Add Other program services (Describe on Schedule O)    (Figurines \$ including grants of \$ )   (Revenue \$ )			
Did the organization undertake any significant program services during the year which were not listed on the prior Form 900 or 900-E22    If "Yes," describe these new services on Schedule 0.  3 Did the organization sease conducting, or make significant changes in how it conducts, any program services or Schedule 0.  4 Describe the organization Sprogram service accomplishments for each of its three largest program services complishments for each of its three largest program services services expenses. Section 581(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total organization strongers and review and it any, for each program service services or the amount of grants and allocations to others, the total organization and services?  4a (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  TO PROVIDE FINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET FORTH IN THE PLAN.  4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  If the code of th			
prior Form 900 or 900-E27  If Yes, `Excitorible these new services on Schedule O.  3. Did the organization cease conducting, or make significant changes in how it conducts, any program services?  If Yes, 'describe these changes on Schedule O.  4. Describe the organization's program service accomplishments for each of its three largest program services as measured by expenses. Section 901(e)(3) and 501(e)(4) organizations are required to report the amount of grants and affocacions to others, the total expenses, and revenue. If any, for each program service reported.  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )		!	•
prior Form 900 or 900-E27  If Yes, `Excitorible these new services on Schedule O.  3. Did the organization cease conducting, or make significant changes in how it conducts, any program services?  If Yes, 'describe these changes on Schedule O.  4. Describe the organization's program service accomplishments for each of its three largest program services as measured by expenses. Section 901(e)(3) and 501(e)(4) organizations are required to report the amount of grants and affocacions to others, the total expenses, and revenue. If any, for each program service reported.  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )			•
If "Yes," describe these new services on Schedule O.	2		
3 bit the organization cease conducting, or make significant changes in how it conducts, any program services?  If "Yes," describe these changes on Schedule O.  4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501c((3) and 501c((4)) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.  4a (Code: (Stepenses \$ including grants of \$ (Revenue \$ ) (Revenue \$ )  TO PROVIDE FINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET FORTH IN THE PLAN.  4b (Code: (Stepenses \$ including grants of \$ ) (Revenue \$ )  N/A (Code: (Stepenses \$ including grants of \$ ) (Revenue \$ )  N/A (Code: (Stepenses \$ including grants of \$ ) (Revenue \$ )  N/A (Code: (Stepenses \$ including grants of \$ ) (Revenue \$ )  N/A (Code: (Stepenses \$ including grants of \$ ) (Revenue \$ )  N/A (Code: (Stepenses \$ including grants of \$ ) (Revenue \$ )  N/A (Code: (Stepenses \$ including grants of \$ ) (Revenue \$ )		prior Form 990 or 990-EZ?	O
services?   Yes			
If "Yes," describe these changes on Schedule O.  4. Describe the organization's program service accomplichments for each of its three largest program services as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and adocations to others, the total expenses, and revenue, if any, for each program service reported.  4a. (Code:   Scenses \$   Including grants of \$   (Revenue \$   )  TO PROVIDE FINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET FORTH IN THE PLAN.  4b. (Code:   ) (Expenses \$   Including grants of \$   ) (Revenue \$   )  N/A   (Code:   ) (Expenses \$   Including grants of \$   ) (Revenue \$   )  N/A   (Code:   ) (Expenses \$   Including grants of \$   ) (Revenue \$   )  Add (Code:   ) (Expenses \$   Including grants of \$   ) (Revenue \$   )  (Revenue \$   )			
4 Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  4d (Code: ) (Revenue \$ ) (Revenue \$ ) (Revenue \$ )  4d (Code: ) (Revenue \$ ) (Revenue \$ ) (Revenue \$ )  4d (Code: ) (Revenue \$ ) (Revenue \$ ) (Revenue \$ )			0
expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.  4a (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ ) TO PROVIDE FINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET FORTH IN THE PLAN.  4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ ) N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ ) N/A  4d Other program services (Describe on Schedule O) (Expenses \$ including grants of \$ ) (Revenue \$ )			
the total expenses, and revenue, if any, for each program service reported.  4a (Code: ) (Expenses \$ including grants of \$ (Revenue \$ ) TO PROVIDE FINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET FORTH IN THE PLAN.  4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ ) (Revenue \$ ) N/A			
4a (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ ) TO PROVIDE FINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET FORTH IN THE PLAN.  4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ ) N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ ) N/A  4d Other program services (Describe on Schedule O) ((Expenses \$ including grants of \$ ) (Revenue \$ )			
TO PROVIDE FINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET FORTH IN THE PLAN.  4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d Other program services (Describe on Schedule O) (Expenses \$ including grants of \$ ) (Revenue \$ )		and total expenses, and revenue, if any, for each program service reported.	
TO PROVIDE FINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET FORTH IN THE PLAN.  4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d Other program services (Describe on Schedule O) (Expenses \$ including grants of \$ ) (Revenue \$ )	4a	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$	)
4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )	T		,
4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  Ac (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  (Expenses \$ including grants of \$ ) (Revenue \$ )	F	ORTH IN THE PLAN.	
4b (Code:) (Expenses \$			
4b (Code:) (Expenses \$			
4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  (Expenses \$ including grants of \$ ) (Revenue \$ )			
4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ ) N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ ) N/A  4d (Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			
4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			
4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )			
4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  (Revenue \$ ) (Revenue \$ )			
4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )			
Ac (Code:) (Expenses \$including grants of \$) (Revenue \$)  N/A			
Ac (Code:) (Expenses \$including grants of \$) (Revenue \$)  N/A	4b	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$	)
4c (Code:) (Expenses \$			
4c (Code:) (Expenses \$			
4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			
4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )  N/A  4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			
4c (Code:) (Expenses \$ including grants of \$) (Revenue \$) N/A			
N/A  4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			
N/A  4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			
N/A  4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			
N/A  4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			•
N/A  4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			
N/A  4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			_
4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )			)
(Expenses \$ including grants of \$ ) (Revenue \$ )	IN.	/ <b>A</b>	
(Expenses \$ including grants of \$ ) (Revenue \$ )			
(Expenses \$ including grants of \$ ) (Revenue \$ )		• • • • • • • • • • • • • • • • • • • •	
(Expenses \$ including grants of \$ ) (Revenue \$ )			•
(Expenses \$ including grants of \$ ) (Revenue \$ )			•
(Expenses \$ including grants of \$ ) (Revenue \$ )			
(Expenses \$ including grants of \$ ) (Revenue \$ )			
(Expenses \$ including grants of \$ ) (Revenue \$ )		•	
(Expenses \$ including grants of \$ ) (Revenue \$ )			
(Expenses \$ including grants of \$ ) (Revenue \$ )			
(Expenses \$ including grants of \$ ) (Revenue \$ )	4.1	Other pregram continue (Deceribe on Schodule O.)	_
, , , , , , , , , , , , , , , , , , , ,			
			_

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1		X
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		<u> </u>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		<u> </u>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			3,5
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		<u> </u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			v
_	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or	_		x
10	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	10		x
11	or in quasi endowments? If "Yes," complete Schedule D, Part V  If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,	10		
••	VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
u	complete Schedule D, Part VI	11a	x	
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more	114		
-	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If			
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		<u> </u>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		<u> </u>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> </u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		<u> </u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			3.7
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			₹.
00	If "Yes," complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	24		v
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X

Form 990 (2022) UAW-FORD VOLUNTARY EMPLOYEES

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b	24-		v
h	through 24d and complete Schedule K. If "No," go to line 25a  Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24a 24b		X
b c	Did the organization minest any proceeds of tax-exempt bonds beyond a temporary period exception?  Did the organization maintain an escrow account other than a refunding escrow at any time during the year	240		
·		24c		
d	to defease any tax-exempt bonds?  Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these	27		x
28	persons? If "Yes," complete Schedule L, Part III  Was the organization a party to a business transaction with one of the following parties (see the Schedule L,	27		
20	Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
	"Yes," complete Schedule L, Part IV	28a		Х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		<u> </u>
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			<b>.</b>
0.4	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes,"</i>	31		
32		32		х
33	complete Schedule N, Part II  Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	- 52		
00	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34	х	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	0.7		v
20	and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O.	38	x	
Pa	art V Statements Regarding Other IRS Filings and Tax Compliance	- 50		l
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>	<u></u>	
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c		X

Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance (continu	ıed)			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax					
	Statements, filed for the calendar year ending with or within the year covered by this return	2a	25			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?		2b		X
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	0		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	uthori	ity over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial	accou	unt)?	4a		X
b	If "Yes," enter the name of the foreign country					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccoun	nts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? $\dots$					X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transact					X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	9				
	organization solicit any contributions that were not tax deductible as charitable contributions?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contribution	ns or				
	gifts were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for g	oods				
	and services provided to the payor?					
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was					
	required to file Form 8282?	<sub>1</sub>		7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co					
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra					
g	If the organization received a contribution of qualified intellectual property, did the organization file Form					
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organizat		-	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	by th	ne			
_				8		
9	Sponsoring organizations maintaining donor advised funds.					
а	Did the sponsoring organization make any taxable distributions under section 4966?					
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10	Section 501(c)(7) organizations. Enter:		1			
a		10a				
b		10b				
11	Section 501(c)(12) organizations. Enter:	11a	I			
a		Ha				
b	Gross income from other sources. (Do not net amounts due or paid to other sources	446				
12a	against amounts due or received from them.)  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	11b	<u> </u>	12a		
b		12b	Í	12a		
13	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	120				
а	Is the organization licensed to issue qualified health plans in more than one state?			13a		
u	Note: See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which					
-	the organization is licensed to issue qualified health plans	13h				
С	Foton the consent of account on board	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		Х
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule					
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner					
•	excess parachute payment(s) during the year?			15		X
	If "Yes," see instructions and file Form 4720, Schedule N.					
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	incom	ne?	16		Х
	If "Yes," complete Form 4720, Schedule O.	- 3.11				
17	Section 501(c)(21) organizations. Did the trust, any disqualified or other person engage in any activi	ties				
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			17		
	If "Yes," complete Form 6069.					

Form 990 (2022) UAW-FORD VOLUNTARY EMPLOYEES Page 6 Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management

<u> </u>	tion A. Coverning Body and management					
			1.0		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	10			
	If there are material differences in voting rights among members of the governing body, or					
	if the governing body delegated broad authority to an executive committee or similar					
	committee, explain on Schedule O.		10			
b	Enter the number of voting members included on line 1a, above, who are independent	1b	10	_		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with					v
_	any other officer, director, trustee, or key employee?			2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct					v
	supervision of officers, directors, trustees, or key employees to a management company or other person?			3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed			4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?			5		X
6	Did the organization have members or stockholders?			6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint					v
	one or more members of the governing body?			7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,					v
•	stockholders, or persons other than the governing body?			7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	-	•	0-	х	
a	The governing body?			8a	X	
b	Each committee with authority to act on behalf of the governing body?			8b	Λ	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			9		х
500	the organization's mailing address? If "Yes," provide the names and addresses on Schedule O					Λ
Sec	tion B. Policies (This Section B requests information about policies not required by the Inter	iiai n	evenue Co	ide.)	Yes	No
100	Did the ergenization have lead chanters branches or efficience?			10a	162	X
10a	Did the organization have local chapters, branches, or affiliates?			IUa		
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,			10b		
110	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?			11a	х	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing	ine io		Па		
b 120	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			120	х	
12a	Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i>			12a 12b	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give ris	2 10 00	illiicis!	120		
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done			12c	х	
13	Did the organization have a written whichlahlower policy?			13	X	
14	Did the organization have a written degument retention and destruction reliev?			14	X	
15	Did the process for determining compensation of the following persons include a review and approval by			14		
13	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?					
а	The organization's CEO, Executive Director, or top management official			15a		х
b	Other officers on less appropriate of the appropriation			15b		X
D	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			130		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement					
				16a		х
b	with a taxable entity during the year?  If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			- Tou		
-	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the					
	organization's exempt status with respect to such arrangements?			16b		
Sec	tion C. Disclosure					
17	List the states with which a copy of this Form 900 is required to be filed. NONE					
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (se					
	(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.		` '			
	Own website Another's website X Upon request Other (explain on Schedule O)					
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of intelligence of the conflict of intelligence of the conflict of the	est po	licy,			
	and financial statements available to the public during the tax year.		• •			
20	State the name, address, and telephone number of the person who possesses the organization's books and reco	rds				
	ARRYL GOODWIN 151 WEST JEFFERSON AVENUE					
DI	ETROIT MI 4822	6	313	-39	2-7	222

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

<u> </u>		<del>.                                      </del>		<u> </u>				•		
(A) Name and title	(B) Average hours per week (list any	box	c, unle	ess pe	ition more rson i	than ones both ar	n :)	(D)  Reportable compensation from the organization (W-2/	(E)  Reportable compensation from related organizations (W-2/	(F) Estimated amount of other compensation from the
	hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	rmer	1099-MISC/ 1099-NEC)	1099-MISC/ 1099-NEC)	organization and related organizations
(1) SCOTT BRITTON										
DIRECTOR	0.00	x						0	0	0
(2) CHUCK BROWNING	0.00									
	0.00									
VICE PRESIDENT	0.00	X						0	0	0
(3) SEAN COUGHLIN										
<u> </u>	0.00									
TRUSTEE (4) SCOTT ESKRIDGE	0.00	Х	4					0	0	0
(4) SCOII ESKRIDGE	0.00									
ADMIN. ASSISTANT	0.00	x						0	0	0
(5) DARRYL GOODWIN	0.00						$\dashv$	•		
(3,	0.00									
EXECUTIVE DIRECTOR	0.00	Х						0	0	0
(6) BRANDON KEATTS										
	0.00									
TOP ADMIN. ASSISTANT	0.00	Х					_	0	0	0
(7) MIKE LANK	0.00									
EVECTORING DIDECTOR	0.00	x						0	0	0
EXECUTIVE DIRECTOR (8) KEVIN LEGEL	0.00	^					-	U	0	<u> </u>
(O) REVIIW EEGEE	0.00									
VICE PRESIDENT	0.00	x						0	0	0
(9) DAVID PARENT										
	0.00									
TRUSTEE	0.00	X						0	0	0
(10) JENNY TORONY										
	0.00									
TRUSTEE	0.00	Х					$\dashv$	0	0	0
(11) CHRIS YATES	0.00									
CHIEF TALENT OFFICER	0.00	x						0	0	0
CHIEF IALENI OFFICER	0.00	ΙΛ.					_	U		Form <b>QQ0</b> (2022)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)														
	(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	bo	x, unle		rson i	s both	an	(D)  Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	or	(F) Estimated amount of other compensation from the organization and related organization		
							ed							
											•			
										)				
							4							
					L									
1b c d 2	Total from continuation sheet Total (add lines 1b and 1c) Total number of individuals (in reportable compensation from	ets to Part VII, \$	Sect mite	ion A	A				e) who received more than	\$100,000 of			W I	
3	Did the organization list any <b>fo</b> employee on line 1a? <i>If "Yes,"</i> For any individual listed on line organization and related organization and related organization.	complete Schede 1a, is the sum nizations greater	dule of rother	J for eport	suc table 50,00	h ind com 00? I	dividu npens f "Ye	al satio s," c	n and other compensation complete Schedule J for su	from the		3	Yes	X X
5	Did any person listed on line 1 for services rendered to the or											5		X
	on B. Independent Contracto Complete this table for your five		0000	tod.	indor	nond	ont o	oontr	ractors that received more	than \$100,000 of				
1	compensation from the organization	zation. Report co							lar year ending with or with	nin the organization's tax ye	ear.		(C)	
	Name and	(A) business address							Descrip	(B) tion of services		Con	(C) npensatio	on
2	Total number of independent or received more than \$100,000								se listed above) who	0				

Form 990 (2022) UAW-FORD VOLUNTARY EMPLOYEES

Part VIII Statement of Poverne

Pa	irt V			dule O cont	ains a	respor	nse or note	to any line in thi	s Part VIII		
						•		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
ts s	1a	Federated campa	aigns		1a						
Contributions, Gifts, Grants and Other Similar Amounts	b	Membership due			1b						
Α, Ā	C	Fundraising ever			1c						
ar /	d	Related organiza			1d						
Ĩ,,	e	Government grants (co			1e						
Sign	f	All other contributions, g	gifts, gran	ts,							
the	q	and similar amounts not Noncash contributions in			1f						
ĒO	9	lines 1a-1f			1g	\$			A		
a G	h	Total. Add lines									
							Business Code				
Ф	2a	EMPLOYER CO	ONTRI	BUTIONS				6,322,448	6,322,448		
rvic	b										
Program Service Revenue	С										
Ram	d										
rog	е										
Δ.	f	All other program									
	g	Total. Add lines:	2a–2f .					6,322,448			
	3	Investment incom	ne (inc	luding dividend	ds, inte	rest, and					
		other similar amo	ounts)								
	4	Income from inve	estmen	t of tax-exemp	t bond	proceeds	S				
	5	Royalties	<u></u>								
			L	(i) Real		(ii)	Personal				
	6a	Gross rents	6a								
	b	Less: rental expenses	6b								
	С	Rental inc. or (loss)	6c								
	_d	Net rental income	e or (lo	oss)							
	/a	Gross amount from sales of assets	L	(i) Securities			) Other				
		other than inventory	7a				12,471				
Revenue	b	Less: cost or other									
Ver		basis and sales exps.	7b								
	l	Gain or (loss)	7c				12,471				
Other	ı	3 ( 3 - )						12,471			12,471
ŏ	8a	Gross income from									
		(not including \$ .									
		of contributions repo									
		1c). See Part IV, line			8a						
	b	Less: direct expe			8b						
	C	Net income or (lo		_	events						
	9a	Gross income fro	-	•							
	١.	activities. See Pa			9a						
		•			9b						
	l	Net income or (lo			ivities .	<u></u>					
	10a	Gross sales of in		•	100						
	۱ .	returns and allow			10a						
	ı	Less: cost of good Net income or (lo			10b	l					
		I VEL III COITIE OI (IC	Jooj IIU	nn saics Ul IIIV	CITIOIY		Business Code				
Snc	11a	RENTAL INCO	ME					50,250	50,250		
ne Jue	b	OURTED						100	100		
sella ye	C										
Miscellaneous Revenue	l q	All other revenue									
_		Total. Add lines						50,350			
	•	Total revenue						6.385.269	6.372.798	0	12.471

Form 990 (2022)

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (B) Program service (D) Do not include amounts reported on lines 6b, 7b, Total expenses Management and Fundraising 8b, 9b, and 10b of Part VIII. general expenses expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 6,321,310 6,321,310 Benefits paid to or for members ..... Compensation of current officers, directors, trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages ..... 968,953 968,953 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits ..... 393,127 393,127 75,313 75,313 Payroll taxes 10 Fees for services (nonemployees): 228,528 228,528 Management 25,741 25,741 Accounting Professional fundraising services. See Part IV, line 17 Investment management fees ..... g Other. (If line 11g amount exceeds 10% of line 25, column 12,419 12,419 (A) amount, list line 11g expenses on Schedule O.) Advertising and promotion 12 6,629 6,629 Office expenses 13 200,346 200,346 Information technology 14 15 Royalties 112,030 112,030 16 Occupancy 8,005 8,005 17 Travel Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Payments to affiliates ..... 21 1,542,622 1,542,622 Depreciation, depletion, and amortization 22 39,626 39,626 Other expenses. Itemize expenses not covered 24 above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 146,993 146,993 REPAIRS & MAINTENANCE 92,19492,194PURCHASED SERVICE 43,782 43,782 **EQUIPMENT** 3,369 3,369 **CAFETERIA** e All other expenses ..... 10,221,063 10,221,063 0 0 Total functional expenses. Add lines 1 through 24e Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here following SOP 98-2 (ASC 958-720)

Form 990 (2022)

Part X **Balance Sheet** 

Check if Schedule O contains a response or note to any line in this Part X (B) (A) Beginning of year End of year 1,354,578 1,530,716 Cash—non-interest-bearing 1 Savings and temporary cash investments 2 Pledges and grants receivable, net 3 150,357 Accounts receivable, net Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) Notes and loans receivable, net 1,705,185 1,616,156 7 Inventories for sale or use Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or other 42,900,384 basis. Complete Part VI of Schedule D \_\_\_\_\_\_\_\_\_10a b Less: accumulated depreciation 10b 10,287,431 33,820,201 32,612,953 10c Investments—publicly traded securities 11 11 Investments—other securities. See Part IV, line 11 12 Investments—program-related. See Part IV, line 11 13 13 14 14 Intangible assets Other assets. See Part IV, line 11 15 15 35,910,182 36,879,964 16 Total assets. Add lines 1 through 15 (must equal line 33) ..... 16 2,716,780 2,124,349 Accounts payable and accrued expenses 17 17 Grants payable 18 18 Deferred revenue 19 19 Tax-exempt bond liabilities 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 21 22 Loans and other payables to any current or former officer, director, Liabilities trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 22 Secured mortgages and notes payable to unrelated third parties 23 102,238 774,007 24 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 12,152 129,788 of Schedule D 2,831,170 3,028,144 26 **Total liabilities.** Add lines 17 through 25 Organizations that follow FASB ASC 958, check here Net Assets or Fund Balances and complete lines 27, 28, 32, and 33. Net assets without donor restrictions 27 27 Net assets with donor restrictions 28 28 Organizations that do not follow FASB ASC 958, check here X and complete lines 29 through 33. Capital stock or trust principal, or current funds 29 Paid-in or capital surplus, or land, building, or equipment fund ..... 34,048,794 32,882,038 31 Retained earnings, endowment, accumulated income, or other funds 31 34,048,794 32,882,038 Total net assets or fund balances 32 36,879,964 35,910,182 33 Total liabilities and net assets/fund balances .....

Form **990** (2022)

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					_X_
1	Total revenue (must equal Part VIII, column (A), line 12)	1		5,38		
2	Total expenses (must equal Part IX, column (A), line 25)	2		0,22		
3	Revenue less expenses. Subtract line 2 from line 1	3	<u> </u>	3,83	35,7	794
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	34	<b>4,</b> 04	18,7	794
5	Net unrealized gains (losses) on investments	5				
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9	:	2,66	59,0	38
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	32, column (B))	10	32	2,88	32,0	38
Pa	art XII Financial Statements and Reporting					_
	Check if Schedule O contains a response or note to any line in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on					
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or					
	reviewed on a separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a					
	separate basis, consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of					
	the audit, review, or compilation of its financial statements and selection of an independent accountant?			2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on					
	Schedule O.					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			3a		х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the					
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		

Form **990** (2022)

# SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022
Open to Public Inspection

Name of the organization Employer identification number UAW-FORD VOLUNTARY EMPLOYEES BENEFICIARY ASSOCIATION TRUST FUND 85-0748670 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate value of contributions to (during year) Aggregate value of grants from (during year) Aggregate value at end of year ..... Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of a historically important land area Preservation of land for public use (for example, recreation or education) Preservation of a certified historic structure Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements 2a Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the Number of states where property subject to conservation easement is located ...... Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X .

Schedule D (Form 990) 2022 UAW-FORD				7748070	Page Z
Part III Organizations Maintaining (	Collections of A	rt, Historical Ti	reasures, or Othe	er Similar Asset	s (continued)
3 Using the organization's acquisition, accession, collection items (check all that apply):	, and other records,	check any of the fol	lowing that make sign	ificant use of its	
a Public exhibition	<b>d</b> ☐ Lo	oan or exchange pro	ogram		
b Scholarly research					
c Preservation for future generations	ш -				
4 Provide a description of the organization's colle	ections and explain h	now they further the	organization's exempt	purpose in Part	
XIII.	ouerio and explain.	ion and name are	o.ga.n_ao.ro oxomp	pa.pood a	
5 During the year, did the organization solicit or	receive donations of	art historical treasu	res or other similar		
assets to be sold to raise funds rather than to				<b>A</b>	Yes No
Part IV Escrow and Custodial Arra		it of the organization	13 collection:		163 140
Complete if the organization a 990, Part X, line 21.		on Form 990, Pa	art IV, line 9, or re	oorted an amoun	t on Form
<b>1a</b> Is the organization an agent, trustee, custodiar	or other intermedia	ry for contributions of	or other assets not		
		-			Yes No
<b>b</b> If "Yes," explain the arrangement in Part XIII a	nd complete the follo	wing table			
b ii res, explain the arrangement in rate XIII a	na complete the folic	wing table.			Amount
Paginning halance				1c	7 1110 0111
c Beginning balance					
d Additions during the year					
e Distributions during the year					
f Ending balance				<u>  1f  </u>	
2a Did the organization include an amount on For					Yes No
b If "Yes," explain the arrangement in Part XIII. C	Check here if the exp	lanation has been p	rovided on Part XIII .		
Part V Endowment Funds.					
Complete if the organization a	answered "Yes" c	on Form 990, Pa	irt IV, line 10.	1	
	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
<b>b</b> Contributions					
c Net investment earnings, gains, and					
losses					
d Grants or scholarships					
e Other expenditures for facilities and		_			
'					
f Administrative expenses					
g End of year balance	ot year and balance	(line 1 a column (a))	hald as		
, -		(line rg, column (a))	neid as.		
a Board designated or quasi-endowment	%				
<b>b</b> Permanent endowment %					
c Term endowment %					
The percentages on lines 2a, 2b, and 2c shoul					
3a Are there endowment funds not in the possess	sion of the organization	on that are held and	administered for the		
organization by:					Yes No
(i) Unrelated organizations					3a(i)
<b>b</b> If "Yes" on line 3a(ii), are the related organizati	ions listed as require	d on Schedule R?			3b
4 Describe in Part XIII the intended uses of the	organization's endow	ment funds.			
Part VI Land, Buildings, and Equip	ment.				
Complete if the organization a	answered "Yes" o	n Form 990, Pa	rt IV, line 11a. Se	e Form 990, Par	t X, line 10.
Description of property	(a) Cost or other bas			Accumulated	(d) Book value
	(investment)	(oth		depreciation	
1a Land	1,000,0	000			1,000,000
	35,028,8		-	785,701	28,243,175
b Buildings	22,020,0			,,,,,,,,,	
c Leasehold improvements	6,289,	768	<del>                                     </del>	3,087,825	3,201,943
d Equipment				413,905	
e Other	581,		0-1	413,905	167,835
Total. Add lines 1a through 1e. (Column (d) must eq	uai ⊢orm 990, Part >	k, column (B), line 1	0c.)		32,612,953

Schedule D (	Form 990) 2022	UAW-FORD	VOLUNTARY	EMPLOYEES	85-0748670	Page
Part VII	Investments					
					/, line 11b. See Form 990,	
		on of security or cate	gory	(b) Book value	''	d of valuation:
-	· · · · · · · · · · · · · · · · · · ·	ng name of security)			Cost or end-of-	-year market value
(1) Financial	derivatives					
(3) Other						
(B)						
(C)						
(D)						
( <u>F</u> )						
(F.)						
(1.1)						
	nn (b) must equal Fo					
Part VIII						
i ait viii				" on Form 990 Part I\	/, line 11c. See Form 990,	Part X line 13
		cription of investment	Tanowered Tes	(b) Book value		d of valuation:
	,	•				-year market value
(1)						
(2)						
(3)						-
(4)						
(5)						
(6)						
(7)						
(8)						
(9)						
	nn (b) must equal Fo		col. (B) line 13.)			
Part IX	Other Assets					
	Complete if the	e organizatior			/, line 11d. See Form 990,	
-			(a) Description	n		(b) Book value
(1)						
(2)						
(3)						
(4)				,		
(5)						
(6)						
<u>(7)</u> (8)						
(9)						_
	nn (h) must egual Fo	orm 990 Part X	col. (B) line 15.)			
Part X	Other Liability		501. (B) 1110 101)			<u>·                                      </u>
			answered "Yes	on Form 990. Part I	V, line 11e or 11f. See For	m 990. Part X.
	line 25.	J		,	,	,
1.			(a) Description of	liability		(b) Book value
(1) Federa	I income taxes					
(2) <b>OTHE</b>	R WAGES AND	PAYROLL T	AXES			129,78
(3)						
(4)						
(5)	·					
(6)						
(7)						
(8)						
(9)						
Total. (Colum	nn (b) must equal Fo	orm 990, Part X, (	col. (B) line 25.)			129,78

Pa	Reconciliation of Revenue per Audited Financial Staten		ue per Return.					
_	Complete if the organization answered "Yes" on Form 990,	·		6 205 260				
1	Total revenue, gains, and other support per audited financial statements		1	6,385,269				
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	ا مم ا						
	Net unrealized gains (losses) on investments							
D	Donated services and use of facilities	20						
ر ا	Recoveries of prior year grants Other (Describe in Port VIII.)							
d	/	[20]						
е 3	• • • • • • • • • • • • • • • • • • • •		2e	6,385,269				
1	Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part VIII, line 12, but not on line 1:	 I I		0,303,203				
7	Investment expenses not included on Form 990, Part VIII, line 7b	42						
	Other (Describe in Part XIII.) Add lines <b>4a</b> and <b>4b</b>		4c					
	Total revenue. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 12.)			6,385,269				
	art XII Reconciliation of Expenses per Audited Financial State							
	Complete if the organization answered "Yes" on Form 990,		noco per recuir					
1	Total expenses and losses per audited financial statements		1	10,221,063				
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:							
	Donated services and use of facilities	2a						
	Prior year adjustments							
c	Other losses							
q	Other (Describe in Part XIII.)							
e	Add lines 2a through 2d		2e					
3	Subtract line 2e from line 1			10,221,063				
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:							
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a						
	Other (Describe in Part XIII.)							
	Add lines 4a and 4b		4c					
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			10,221,063				
	art XIII Supplemental Information.		•	•				
	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part	IV, lines 1b and 2b; Pa	art V, line 4; Part X, li	ne				
	art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide							
P	ART X - FIN 48 FOOTNOTE							
T	HE TRUST OBTAINED A FAVORABLE DETERMINATION	ON LETTER OF	JULY 25,	2022, IN				
W	HICH THE INTERNAL REVENUE							
S	ERVICE STATED THAT THE TRUST AND RELATED '	TRUST, AS T	HEN DESIGNE	ED, WAS IN				
C	OMPLIANCE WITH APPLICABLE							
R.	EQUIREMENTS OF THE INTERNAL REVENUE CODE.							
A	CCOUNTING PRINCIPLES GENERALLY ACCEPTED IN	I THE UNITE	STATES OF	F AMERICA				
R.	EQUIRE PLAN MANAGEMENT TO							
E	VALUATE TAX POSITIONS TAKEN BY THE TRUST :	AND RECOGNIZ	ZE A TAX L	IABILITY IF				
T	HE TRUST HAS TAKEN AN UNCERTAIN							
T	TAX POSITION THAT MORE LIKELY THAN NOT WOULD NOT BE SUSTAINED UPON							
E	XAMINATION BY THE INTERNAL REVENUE							

Schedule D (Fo	orm 990) 20 Supplei	022 UA mental	W-FORI	O VOLUNT	ARY	EMPLOYE	EES	85-0748	670	Page 5
						ROUTINE	AUDITS	BY TAXING	JURISDICT	CIONS;
HOWEVE	R, THE	ERE AI	RE CUR	RENTLY N	Ю					
AUDITS	FOR Z	ANY T	AX PER	RIODS IN	PRO	GRESS.				
•										
								()		
·										
•						<u>,</u>				
•										
					·····					
•										
•										
•										

## SCHEDULE O (Form 990)

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Open to Public

Inspection

Schedule O (Form 990) 2022

Department of the Treasury Internal Revenue Service Name of the organization

UAW-FORD

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information. VOLUNTARY EMPLOYEES

BENEFICIARY ASSOCIATION TRUST FUND

Employer identification number

85-0748670

FORM 990 - ORGANIZATION'S MISSION OR MOST SIGNIFICANT ACTIVITIES
TO PROVIDE FINANCIAL AND OTHER SUPPORT FOR THE FOLLOWING PROGRAMS AS SET
FORTH IN THE PLAN:
1. THE UAW - FORD JOINT APPRENTICESHIP AND TRAINING PROGRAM
2. THE UAW - FORD TUITION ASSISTANCE PROGRAM
3. THE UAW - FORD EMPLOYEE SUPPORT SERVICES PROGRAM
4. ANY OTHER APPROPRIATE PROGRAMS TO WHICH THE EMPLOYER AND THE UNION MAY
AGREE.
TO PROVIDE ALL REASONABLE AND NECESSARY OPERATING, ADMINISTRATIVE, AND
OTHER EXPENSES OF THE TRUST FUND AS PROVIDED FOR IN THE COLLECTIVE
BARGAINING AGREEMENT AND AS ACCEPTED BY THE EMPLOYER.
FORM 990, PART I, LINE 6
VOLUNTEERS CONSIST OF UNCOMPENSATED BOARD MEMBERS.
FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990
A FORMAL REVIEW OF THE ENTIRE FORM 990 AND ALL SUPPORTING SCHEDULES IS
CONDUCTED WITH THE TREASURER OF THE ORGANIZATION PRIOR TO FILING.
FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY
THE BOARD REVIEWS THE CONFLICT OF INTEREST POLICY AND THE ORGANIZATION'S
VENDORS ANNUALLY FOR ANY CONFLICTS OF INTEREST.
FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION
THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

Name of the organization  UAW-FORD VOLUNTARY EMPLOYEES	Employer identification number 85-0748670
AVAILABLE TO THE PUBLIC UPON FORMAL WRITTEN REQU	JEST.
FORM 990, PART XI, LINE 9 - OTHER CHANGES IN NET	r assets fydianatton
FORM 350, PART AT, DINE 3 - OTHER CHARGES IN NE.	L ADDEID EAFLANATION
ADJUSTMENT FOR NPC	\$ 2,669,038
	PAGE 1 OF 1

SCHEDULE R (Form 990)

# Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

**Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Part I

UAW-FORD VOLUNTARY EMPLOYEES
BENEFICIARY ASSOCIATION TRUST FUND

Employer identification number

85-0748670

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicil or foreign o	e (state		d) income	(e) End-of-year assets	(f) Direct co	ntrolling
(1)		or rotagn a	Sunity)				Gilli	.,
(2)				)				
(3)								
(4)								
(5)								
Part II Identification of Related Tax-Exempt Organizations. Cone or more related tax-exempt organizations during the t	omplete if the o	rganization answ	ered "Yes	on For	m 990, Part I	V, line 34, becau	se it had	
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Cod	)	(e) Public charity status (if section 501(c)(3))	(f)		(g) 512(b)(13) ed entity?
(1) UNITED AUTOMOBILE WORKERS OF AMERIC 8000 EAST JEFFERSON 38-0679801 DETROIT MI 48218	UNION	MI	5010	C5		N/A		x
(2) UAW-FORD LABOR-MANAGEMENT 151 WEST JEFFERSON AVE 85-0756375 DETROIT MI 48226	LABOR MGMT	мі	5			N/A		x
(3)								
(4)								
(5)								

porteducity (1 offit 550) 2022 Service 2 Company											i ugo
Part III Identification of Related Organization because it had one or more related or	ons Taxable ganizations to	as a	Partnership	. Complete if the	e organizatio tax year.	n answered "Yes" o	on Form 9	90, Part IV,	line 34,		
(a)  Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of tota income	(g) Share of end-of- year assets	(h) Disproportionate alloc.?	(i) Code V—UE amount in box of Schedule k (Form 1065	: 20 manag K-1 partne	al or Pe ging <sup>O\</sup> er?	(k) ercentage wnership
1)							755 116		163	110	
2)						X					
3)											
4)											
Part IV Identification of Related Organization line 34, because it had one or more re	ns Taxable	as a	Corporation s treated as a	or Trust. Com	plete if the c trust during	organization answer the tax vear.	ed "Yes" o	n Form 99	0, Part IV	/,	
(a)  Name, address, and EIN of related organization	(b) Primary activit		(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	<b>(g)</b> Share of end-of-year a		<b>(h)</b> Percentage ownership	51: co	(i) Section 2(b)(13) Introlled entity?
1)FORD MOTOR COMPANY ONE AMERICAN ROAD DEARBORN MI 48126										Yes	s No
38-0549190 2)	AUTO MFO	3.	MI	N/A	C						X
3)											
4)											

# Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

· · · · · · · · · · · · · · · · · · ·							
Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.					Yes	No	
1 During the tax year, did the organization engage in any of the following transactions with one or more re							
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		Х	
<b>b</b> Gift, grant, or capital contribution to related organization(s)				1b		Х	
c Gift, grant, or capital contribution from related organization(s)				1c		X	
d Loans or loan guarantees to or for related organization(s)				1d		Х	
e Loans or loan guarantees by related organization(s)				1e		Х	
f Dividends from related organization(s)				1f		X	
g Sale of assets to related organization(s)				1g		Х	
h Purchase of assets from related organization(s)				1h		х	
i Exchange of assets with related organization(s)				1i		Х	
j Lease of facilities, equipment, or other assets to related organization(s)				1j		Х	
k Lease of facilities, equipment, or other assets from related organization(s)				1k		х	
I Performance of services or membership or fundraising solicitations for related organization(s)				11		х	
Performance of services or membership or fundraising solicitations for related organization(s)  m Performance of services or membership or fundraising solicitations by related organization(s)							
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)							
o Sharing of paid employees with related organization(s)							
o Sharing of paid employees with related organization(s)							
p Reimbursement paid to related organization(s) for expenses							
q Reimbursement paid by related organization(s) for expenses							
Transaction paid by realist erganization(e) for expenses				1q			
r Other transfer of cash or property to related organization(s)				1r		х	
s Other transfer of cash or property from related organization(s)				1s		х	
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete the	is line including covered	relationships and transac	tion thresholds				
(a)	(b)	(c)	(d)				
Name of related organization	Transaction	Amount involved	Method of determining amou	nt involv	ed		
	type (a-s)						
(1)							
(V)							
(2)							
(-)							
(3)							
( <del>)</del>							
(4)							
V7							
(5)							
V)							
(6)							
		<u> </u>					

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

or gross revenue) that was not a related organization. See instruction				1			I	1			1	- 1	
(a)	(b)	(c)	(d)		e)	(f)	(g)		(h)	(i)	Ú		(k)
Name, address, and EIN of entity	Primary activity	Legal	Predominant		partners	Share of total income	Share of end-of-year	Disprop	ortionate ations?	Code V—UBI	Gene mana		Percentage ownership
		domicile	income (related,	sec		total income	assets	alloce	ations:	amount in box 20 of Schedule K-1	partr	ner?	OWNERSHIP
		(state or	unrelated, excluded							(Form 1065)			
		foreign country)	from tax under sections 512-514)	organiz				_			ļ		
		couriny)	Sections 312-314)	Yes	No			Yes	No		Yes	No	
(1)													
• • • • • • • • • • • • • • • • • • • •													
(2)													
(2)													
(3)													
					"								
• • • • • • • • • • • • • • • • • • • •													
(4)													
(1)													
(5)													
• • • • • • • • • • • • • • • • • • • •													
(6)													
(6)													
(7)													
······································													
(0)													
(8)													
(9)													
(-)													
•													
(10)													
(11)													
\''''													

Schedule R (F	orm 990) 2022	UAW-FORD	VOLUNTARY	EMPLOYEES	8	5-0748670	Page <b>5</b>
Part VII	Supplementa Provide additi	I Information	I. on for responses	to questions on	Schedule R S	See instructions	
	1 TOVIGE additi	onar imormatio	11 101 103001303	to questions on	Ochicadic IV. C	occ matractions.	
•							
							<b>,</b>
• • • • • • • • • • • • • • • • • • • •							
	• • • • • • • • • • • • • • • • • • • •						
• • • • • • • • • • • • • • • • • • • •							
•							
			-\/				

# Forms 990 / 990-EZ Return Summary

For calendar year 2022, or tax year beginning

, and ending

## UAW-FORD VOLUNTARY EMPLOYEES BENEFICIARY ASSOCIATION TRUST FUND

85-0748670

Net Asset / Fund Balance at Beginning of Year	34,048,794
Investment income  Capital gain / loss  Fundraising / Gaming:	12,471
Gross revenue  Direct expenses  Net income  Other income  Total revenue  Expenses	50,350 6,385,269
Management and general  Fundraising  Total expenses	10,221,063
Excess / (deficit)  Changes  Net Asset / Fund Balance at End of Year	2,669,038 32,882,038
Reconciliation of Revenue  Total revenue per financial statements 6,385,269  Less:  Unrealized gains	Reconciliation of Expenses  Total expenses per financial statements 10,221,063  Less:  Donated services
Donated services Recoveries Other Plus: Investment expenses Other	Prior year adjustments  Losses Other  Plus: Investment expenses Other
Total revenue per return 6,385,269	Total expenses per return  10,221,063  Balance Sheet
Assets 36,879,964 Liabilities 2,831,170 Net assets 34,048,794	Ending Differences  35,910,182  3,028,144  32,882,038  -1,166,756
Miscellaned Amended return Return / extended due Failure to file penalty	ous Information  e date 11/15/23

Form **990** 

## Two Year Comparison Report

For calendar year 2022, or tax year beginning

2021 & 2022

Name Taxpayer Identification Number UAW-FORD VOLUNTARY EMPLOYEES BENEFICIARY ASSOCIATION TRUST FUND 85-0748670 2021 2022 **Differences** 1. Contributions, gifts, grants 1. 2. Membership dues and assessments 2. 3. Government contributions and grants 3. 5,437,002 6,322,448 885,446 4. Program service revenue 4. 5. 5. Investment income 6. Proceeds from tax exempt bonds ..... 6. 12,471 12,471 7. 7. Net gain or (loss) from sale of assets other than inventory 8. Net income or (loss) from fundraising events 8. 9. 9. Net income or (loss) from gaming 10. Net gain or (loss) on sales of inventory 10. 15,625 50,350 34,725 11. 5,452,627 6,385,269 932,642 12. Total revenue. Add lines 1 through 11 12. 13. Grants and similar amounts paid 13. 5,003,543 6,321,310 1,317,767 14. Benefits paid to or for members 14. **15.** Compensation of officers, directors, trustees, etc. 15. 1<u>6.</u> 1,134,080 1,437,393 303,313 **16.** Salaries, other compensation, and employee benefits 17. Professional fundraising fees 17. 1,468,618 -1,201,930 18. Other professional fees 266,688 18. **-7,713** 119,743 112,030 19. Occupancy, rent, utilities, and maintenance 19. 1,542,622 110,083 20. 1,432,539 20. Depreciation and Depletion 197<u>,</u>105 343,915 541,020 21. 21. Other expenses 9,502,438 10,221,063 718,625 22. 22. Total expenses. Add lines 13 through 21 -4,049,811 -3,835,794 214,017 23. Excess or (Deficit). Subtract line 22 from line 12 23. 5,452,627 6,385,269 932,642 24. Total exempt revenue 24. 25. Total unrelated revenue ..... 25. 26. Total excludable revenue 5,452,627 6,385,269 932,642 26. 36,879,964 35,910,182 -969,782 27. Total assets 27. 196,974 2,831,170 3,028,144 **28.** Total liabilities ..... 28. 34,048,794 32,882,038 29. Retained earnings ..... 29. -1,166,756 30. Number of voting members of governing body 10 10 30. 31. Number of independent voting members of governing body 10 10 31. 32. Number of employees 21 25 32. 10 10 33. Number of volunteers 33.

Form <b>990</b>	Tax Return History		2022
Name	UAW-FORD VOLUNTARY EMPLOYEES BENEFICIARY ASSOCIATION TRUST FUND	Employer lo	dentification Number 48670

	2018	2019	2020	2021	2022	2023
Contributions, gifts, grants						
Membership dues						
Program service revenue				5,437,002	6,322,448	
Capital gain or loss					12,471	
Investment income						
Fundraising revenue (income/loss)						
Gaming revenue (income/loss)						
Other revenue				15,625	50,350	
Total revenue				5,452,627	6,385,269	
Grants and similar amounts paid						
Benefits paid to or for members				5,003,543	6,321,310	
Compensation of officers, etc.						
Other compensation				1,134,080	1,437,393	
Professional fees				1,468,618	266,688	
Occupancy costs				119,743	112,030	
Depreciation and depletion				1,432,539	1,542,622	
Other expenses				343,915	541,020	
Total expenses				9,502,438	10,221,063	
Excess or (Deficit)				-4,049,811	-3,835,794	
Total exempt revenue				5,452,627	6,385,269	
Total unrelated revenue						
Total excludable revenue				5,452,627	6,385,269	
Total Assets				36,879,964	35,910,182	
Total Liabilities				2,831,170	3,028,144	
Net Fund Balances				34,048,794	32,882,038	

# 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPL**OFFECER INFORMATION**FYE: 12/31/2022 GENERAL INFORMATION CONTACT PRINCIPAL?

DARKIL GO	ODWIN			YES
151 WEST	JEFFERSON AVI	ENUE	0.0	YES
DETROIT,	MI 48226		OTHER INFORMATION  POSITION TRUSTEE/DIRECT	TOR
0				
	-	<b>RELATED</b> 0	OTHER EXPENSE ACCOUNT AND OTHER ALLOWANCES: EXPENSE ACCOUNT FOR UNRELATED BUSINESS:	
ORGANIZAT	ION  _	RELATED	SEVERANCE: NONQUALIFIED PLAN: EQUITY BASED: RECEIVED COMP FROM UNRELATED?	NO
:SS: FABLE		2		
LOCATION	NET INVESTMEN ADJUSTED NET:	NT:	PROGRAM SERVICE ACCOMPLISHMENTS FIRST: SECOND: THIRD: OTHER:	
	DETROIT, INCE:  ORGANIZAT  BENEFITS: E: ORGANIZAT  GSS: TABLE	DETROIT, MI 48226  INCE:  O O  ORGANIZATION  OBENEFITS: E: ORGANIZATION  SSS: FABLE  LOCATION INCOME ALLOC NET INVESTMEN ADJUSTED NET	DETROIT, MI 48226  INCE:  ORGANIZATION ORGAN	SIGNATURE? USE ORG ADDR?  DETROIT, MI 48226  OTHER INFORMATION  INCE:  POSITION TRUSTEE/DIRECT BOOKS IN CARE? FORMER? TITLE EXECUTIVE DIRECT OFFICER TYPE INDIVID  ORGANIZATION RELATED OTHER EXPENSE ACCOUNT AND OTHER ALLOWANCES: EXPENSE ACCOUNT FOR UNRELATED BUSINESS: E:  ORGANIZATION RELATED SEVERANCE: NONQUALIFIED PLAN: EQUITY BASED: RECEIVED COMP FROM UNRELATED?  SSS: ABLE  LOCATION INCOME ALLOCATION NET INVESTMENT: ADJUSTED NET: CHARITABLE PURPOSE: THIRD:

## 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPLOFFECER INFORMATION FYE: 12/31/2022 **GENERAL INFORMATION** CONTACT CHUCK BROWNING PRINCIPAL? NO NAME: SIGNATURE? NO **ADDRESS** 26300 NORTHWESTERN HWY USE ORG ADDR? YES SOUTHFIELD, MI 48076 OTHER INFORMATION CITY, STATE ZIP CODE: FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE: **POSITION** TRUSTEE/DIRECTOR **BOOKS IN CARE? HOURS PER WEEK** NO FORMER? ORGANIZATION: 0 TITLE VICE PRESIDENT 0 RELATED: OFFICER TYPE INDIVIDUAL COMPENSATION **ORGANIZATION RELATED OTHER** EXPENSE ACCOUNT AND BASE: 0 \_\_\_\_0 BONUS/INCENTIVE: OTHER ALLOWANCES: OTHER: EXPENSE ACCOUNT FOR RETIREMENT/DEFERRED BENEFITS: UNRELATED BUSINESS: OTHER COMP/NONTAXABLE: SCHEDULE J **ORGANIZATION RELATED** NONTAXABLE BENEFITS: SEVERANCE: PRIOR YEAR: NONQUALIFIED PLAN: **EQUITY BASED:** NO RECEIVED COMP FROM UNRELATED? **SCHEDULE K**

TIME DEVOTED TO BUSINESS: COMPENSATION ATTRIBUTABLE TO UNRELATED BUSINESS

FUNCTIONAL EXPENSE ALLOCATION	INCOME ALLOCATION	PROGRAM SERVICE ACCOMPLISHMENTS
PROGRAM SERVICE:	NET INVESTMENT:	FIRST:
MANAGEMENT & GENERAL:	ADJUSTED NET:	SECOND:
FUNDRAISING:	CHARITABLE PURPOSE:	THIRD:
		OTHER:

## 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPLOFFECER INFORMATION FYE: 12/31/2022 **GENERAL INFORMATION** CONTACT PRINCIPAL? BRANDON KEATTS NAME: SIGNATURE? **ADDRESS** 26300 NORTHWESTERN HIGHWAY USE ORG ADDR? SOUTHFIELD, MI 48076 OTHER INFORMATION CITY, STATE ZIP CODE: FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE: POSITION TRUSTEE/DIRECTOR **BOOKS IN CARE? HOURS PER WEEK** FORMER? ORGANIZATION: 0 TITLE TOP ADMIN. ASSISTANT 0 **RELATED:** OFFICER TYPE INDIVIDUAL COMPENSATION **ORGANIZATION RELATED OTHER** EXPENSE ACCOUNT AND BASE: 0 0 BONUS/INCENTIVE: OTHER ALLOWANCES: OTHER: EXPENSE ACCOUNT FOR RETIREMENT/DEFERRED BENEFITS: UNRELATED BUSINESS:

NO

NO

NO

NO

YES

OTHER COMP/NONTAXABLE: SCHEDULE J **ORGANIZATION** RELATED NONTAXABLE BENEFITS: SEVERANCE: PRIOR YEAR: NONQUALIFIED PLAN: **EQUITY BASED:** RECEIVED COMP FROM UNRELATED?

**SCHEDULE K** TIME DEVOTED TO BUSINESS: COMPENSATION ATTRIBUTABLE TO UNRELATED BUSINESS

FUNCTIONAL EXPENSE ALLOCATION INCOME ALLOCATION PROGRAM SERVICE ACCOMPLISHMENTS PROGRAM SERVICE: NET INVESTMENT: FIRST: MANAGEMENT & GENERAL: ADJUSTED NET: SECOND: **FUNDRAISING:** CHARITABLE PURPOSE: THIRD: OTHER:

## 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPLOFFECER INFORMATION FYE: 12/31/2022 **GENERAL INFORMATION** CONTACT SCOTT ESKRIDGE PRINCIPAL? NAME: SIGNATURE? **ADDRESS** 26300 NORTHWESTERN HIGHWAY USE ORG ADDR? CITY, STATE ZIP CODE: SOUTHFIELD, MI 48076 OTHER INFORMATION FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE: **POSITION** TRUSTEE/DIRECTOR **BOOKS IN CARE? HOURS PER WEEK** FORMER? **ORGANIZATION:** 0 TITLE ADMIN. ASSISTANT RELATED: 0 INDIVIDUAL OFFICER TYPE COMPENSATION ORGANIZATION REI ATED OTHER

NO

NO

NO

NO

YES

FITS:		EXPENSE ACCOUNT AND OTHER ALLOWANCES: EXPENSE ACCOUNT FOR UNRELATED BUSINESS:
GANIZATION	RELATED	
		SEVERANCE: NONQUALIFIED PLAN: EQUITY BASED: RECEIVED COMP FROM UNRELATED?
	GANIZATION	

COMPENSATION ATTRIBUTABLE TO UNRELATED BUSINESS

**SCHEDULE K** 

TIME DEVOTED TO BUSINESS:

**FUNCTIONAL EXPENSE ALLOCATION** PROGRAM SERVICE ACCOMPLISHMENTS INCOME ALLOCATION PROGRAM SERVICE: NET INVESTMENT: FIRST: MANAGEMENT & GENERAL: ADJUSTED NET: SECOND: FUNDRAISING: CHARITABLE PURPOSE: THIRD: OTHER:

## 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPLOFFECER INFORMATION FYE: 12/31/2022 **GENERAL INFORMATION** CONTACT PRINCIPAL? REGGIE RANSOM NAME: NO SIGNATURE? NO **ADDRESS** 26300 NORTHWESTERN HIGHWAY USE ORG ADDR? YES SOUTHFIELD, MI 48076 OTHER INFORMATION CITY, STATE ZIP CODE: FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE: **POSITION** TRUSTEE/DIRECTOR **BOOKS IN CARE? HOURS PER WEEK** FORMER? YES ORGANIZATION: TITLE ADMIN. ASSISTANT **RELATED:** OFFICER TYPE INDIVIDUAL COMPENSATION **ORGANIZATION RELATED OTHER** EXPENSE ACCOUNT AND BASE: BONUS/INCENTIVE: OTHER ALLOWANCES: OTHER: EXPENSE ACCOUNT FOR RETIREMENT/DEFERRED BENEFITS: UNRELATED BUSINESS: OTHER COMP/NONTAXABLE: **SCHEDULE J ORGANIZATION** RELATED NONTAXABLE BENEFITS: SEVERANCE: PRIOR YEAR: NONQUALIFIED PLAN: **EQUITY BASED:** NO RECEIVED COMP FROM UNRELATED? **SCHEDULE K** TIME DEVOTED TO BUSINESS: COMPENSATION ATTRIBUTABLE TO UNRELATED BUSINESS

PROGRAM SERVICE ACCOMPLISHMENTS

FIRST:

THIRD: OTHER:

SECOND:

INCOME ALLOCATION

CHARITABLE PURPOSE:

NET INVESTMENT:

ADJUSTED NET:

FUNCTIONAL EXPENSE ALLOCATION

PROGRAM SERVICE:

**FUNDRAISING:** 

MANAGEMENT & GENERAL:

## 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPLOFFECER INFORMATION FYE: 12/31/2022 **GENERAL INFORMATION** CONTACT PRINCIPAL? KEVIN LEGEL NAME: NO SIGNATURE? NO **ADDRESS** ONE AMERICAN ROAD USE ORG ADDR? YES DEARBORN, MI 48126 OTHER INFORMATION CITY, STATE ZIP CODE: FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE: **POSITION** TRUSTEE/DIRECTOR **BOOKS IN CARE? HOURS PER WEEK** NO FORMER? ORGANIZATION: 0 TITLE VICE PRESIDENT 0 **RELATED:** OFFICER TYPE INDIVIDUAL COMPENSATION **ORGANIZATION RELATED OTHER** EXPENSE ACCOUNT AND BASE: 0 0 BONUS/INCENTIVE: OTHER ALLOWANCES: OTHER: EXPENSE ACCOUNT FOR RETIREMENT/DEFERRED BENEFITS: UNRELATED BUSINESS: OTHER COMP/NONTAXABLE: **SCHEDULE J ORGANIZATION** RELATED NONTAXABLE BENEFITS: SEVERANCE: PRIOR YEAR: NONQUALIFIED PLAN: **EQUITY BASED:** NO RECEIVED COMP FROM UNRELATED? **SCHEDULE K** TIME DEVOTED TO BUSINESS: COMPENSATION ATTRIBUTABLE

PROGRAM SERVICE ACCOMPLISHMENTS

FIRST:

THIRD: OTHER:

SECOND:

INCOME ALLOCATION

CHARITABLE PURPOSE:

NET INVESTMENT:

ADJUSTED NET:

TO UNRELATED BUSINESS

MANAGEMENT & GENERAL:

PROGRAM SERVICE:

**FUNDRAISING:** 

FUNCTIONAL EXPENSE ALLOCATION

## 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPLOFFECER INFORMATION FYE: 12/31/2022 **GENERAL INFORMATION** CONTACT SCOTT BRITTON PRINCIPAL? NAME: NO SIGNATURE? NO **ADDRESS** ONE AMERICAN ROAD USE ORG ADDR? YES DEARBORN, MI 48126 OTHER INFORMATION CITY, STATE ZIP CODE: FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE: **POSITION** TRUSTEE/DIRECTOR **BOOKS IN CARE? HOURS PER WEEK** FORMER? NO ORGANIZATION: 0 TITLE DIRECTOR 0 **RELATED:** OFFICER TYPE INDIVIDUAL COMPENSATION **ORGANIZATION RELATED OTHER** EXPENSE ACCOUNT AND BASE: 0 0 BONUS/INCENTIVE: OTHER ALLOWANCES: OTHER: EXPENSE ACCOUNT FOR RETIREMENT/DEFERRED BENEFITS: UNRELATED BUSINESS: OTHER COMP/NONTAXABLE: **SCHEDULE J ORGANIZATION** RELATED NONTAXABLE BENEFITS: SEVERANCE: PRIOR YEAR: NONQUALIFIED PLAN: **EQUITY BASED:** NO RECEIVED COMP FROM UNRELATED? **SCHEDULE K** TIME DEVOTED TO BUSINESS: COMPENSATION ATTRIBUTABLE TO UNRELATED BUSINESS

PROGRAM SERVICE ACCOMPLISHMENTS

FIRST:

THIRD: OTHER:

SECOND:

INCOME ALLOCATION

CHARITABLE PURPOSE:

NET INVESTMENT:

ADJUSTED NET:

FUNCTIONAL EXPENSE ALLOCATION

PROGRAM SERVICE:

**FUNDRAISING:** 

MANAGEMENT & GENERAL:

## 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPLOFFECER INFORMATION FYE: 12/31/2022 **GENERAL INFORMATION** CONTACT PRINCIPAL? JOHANNA SHEA NAME: NO SIGNATURE? NO **ADDRESS** ONE AMERICAN ROAD USE ORG ADDR? YES DEARBORN, MI 48126 OTHER INFORMATION CITY, STATE ZIP CODE: FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE: POSITION TRUSTEE/DIRECTOR **BOOKS IN CARE?** NO **HOURS PER WEEK** YES FORMER? ORGANIZATION: TITLE MANAGER **RELATED:** OFFICER TYPE INDIVIDUAL COMPENSATION **ORGANIZATION RELATED OTHER** EXPENSE ACCOUNT AND BASE: BONUS/INCENTIVE: OTHER ALLOWANCES: OTHER: EXPENSE ACCOUNT FOR RETIREMENT/DEFERRED BENEFITS: UNRELATED BUSINESS: OTHER COMP/NONTAXABLE: **SCHEDULE J ORGANIZATION** RELATED NONTAXABLE BENEFITS: SEVERANCE: PRIOR YEAR: NONQUALIFIED PLAN: **EQUITY BASED:** NO RECEIVED COMP FROM UNRELATED? **SCHEDULE K** TIME DEVOTED TO BUSINESS: COMPENSATION ATTRIBUTABLE TO UNRELATED BUSINESS FUNCTIONAL EXPENSE ALLOCATION INCOME ALLOCATION PROGRAM SERVICE ACCOMPLISHMENTS PROGRAM SERVICE: NET INVESTMENT: FIRST:

SECOND:

THIRD: OTHER:

ADJUSTED NET:

CHARITABLE PURPOSE:

MANAGEMENT & GENERAL:

**FUNDRAISING:** 

## 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPLOFFECER INFORMATION FYE: 12/31/2022 **GENERAL INFORMATION** CONTACT MAE SMITHERMAN-SMITH PRINCIPAL? NO NAME: SIGNATURE? NO **ADDRESS** ONE AMERICAN ROAD USE ORG ADDR? YES CITY, STATE ZIP CODE: DEARBORN, MI 48126 OTHER INFORMATION FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE: **POSITION** TRUSTEE/DIRECTOR **BOOKS IN CARE? HOURS PER WEEK** YES FORMER? **ORGANIZATION:** TITLE CONTROLLER INDIVIDUAL **RELATED**: OFFICER TYPE COMPENSATION **ORGANIZATION RELATED OTHER** EXPENSE ACCOUNT AND BASE: BONUS/INCENTIVE: OTHER ALLOWANCES: OTHER: EXPENSE ACCOUNT FOR RETIREMENT/DEFERRED BENEFITS: UNRELATED BUSINESS: OTHER COMP/NONTAXABLE: SCHEDULE J **ORGANIZATION RELATED** NONTAXABLE BENEFITS: SEVERANCE: PRIOR YEAR: NONQUALIFIED PLAN: **EQUITY BASED:** NO RECEIVED COMP FROM UNRELATED? **SCHEDULE K** TIME DEVOTED TO BUSINESS: COMPENSATION ATTRIBUTABLE TO UNRELATED BUSINESS

FUNCTIONAL EXPENSE ALLOCATION	INCOME ALLOCATION	PROGRAM SERVICE ACCOMPLISHMENTS	
PROGRAM SERVICE:	NET INVESTMENT:	FIRST:	
MANAGEMENT & GENERAL:	ADJUSTED NET:	SECOND:	
FUNDRAISING:	CHARITABLE PURPOSE:	THIRD:	
		OTHER:	

## 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPLOFFECER INFORMATION FYE: 12/31/2022 **GENERAL INFORMATION** CONTACT PRINCIPAL? CHRIS YATES NAME: NO SIGNATURE? NO **ADDRESS** ONE AMERICAN ROAD USE ORG ADDR? YES DEARBORN, MI 48126 OTHER INFORMATION CITY, STATE ZIP CODE: FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE: **POSITION** TRUSTEE/DIRECTOR **BOOKS IN CARE? HOURS PER WEEK** FORMER? NO ORGANIZATION: 0 TITLE CHIEF TALENT OFFICER **RELATED:** 0 OFFICER TYPE INDIVIDUAL COMPENSATION **ORGANIZATION RELATED OTHER** EXPENSE ACCOUNT AND BASE: 0 0 BONUS/INCENTIVE: OTHER ALLOWANCES: OTHER: EXPENSE ACCOUNT FOR RETIREMENT/DEFERRED BENEFITS: UNRELATED BUSINESS: OTHER COMP/NONTAXABLE: **SCHEDULE J ORGANIZATION** RELATED NONTAXABLE BENEFITS: SEVERANCE: PRIOR YEAR: NONQUALIFIED PLAN: **EQUITY BASED:** NO RECEIVED COMP FROM UNRELATED? **SCHEDULE K** TIME DEVOTED TO BUSINESS: COMPENSATION ATTRIBUTABLE

PROGRAM SERVICE ACCOMPLISHMENTS

FIRST:

THIRD: OTHER:

SECOND:

INCOME ALLOCATION

CHARITABLE PURPOSE:

NET INVESTMENT:

ADJUSTED NET:

TO UNRELATED BUSINESS

MANAGEMENT & GENERAL:

PROGRAM SERVICE:

**FUNDRAISING:** 

FUNCTIONAL EXPENSE ALLOCATION

### 23736A01 UAW-FORD VOLUNTARY EMPLOYEES UAW-FORD VOLUNTARY EMPLOFFECER INFORMATION FYE: 12/31/2022 **GENERAL INFORMATION** CONTACT MIKE LANK PRINCIPAL? NO NAME: SIGNATURE? NO **ADDRESS** 151 WEST JEFFERSON AVENUE USE ORG ADDR? YES CITY, STATE ZIP CODE: DETROIT, MI 48226 OTHER INFORMATION FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE: **POSITION** TRUSTEE/DIRECTOR **BOOKS IN CARE? HOURS PER WEEK** NO FORMER? ORGANIZATION: 0 TITLE EXECUTIVE DIRECTOR 0 **RELATED**: OFFICER TYPE INDIVIDUAL COMPENSATION **ORGANIZATION RELATED OTHER** EXPENSE ACCOUNT AND BASE: 0 \_\_\_\_0 BONUS/INCENTIVE: OTHER ALLOWANCES: OTHER: EXPENSE ACCOUNT FOR RETIREMENT/DEFERRED BENEFITS: UNRELATED BUSINESS: OTHER COMP/NONTAXABLE: SCHEDULE J **ORGANIZATION RELATED** NONTAXABLE BENEFITS: SEVERANCE: PRIOR YEAR: NONQUALIFIED PLAN: **EQUITY BASED:**

## **SCHEDULE K**

TIME DEVOTED TO BUSINESS: COMPENSATION ATTRIBUTABLE TO UNRELATED BUSINESS

FUNCTIONAL EXPENSE ALLOCATION	INCOME ALLOCATION	PROGRAM SERVICE ACCOMPLISHMENTS
PROGRAM SERVICE:	NET INVESTMENT:	FIRST:
MANAGEMENT & GENERAL:	ADJUSTED NET:	SECOND:
FUNDRAISING:	CHARITABLE PURPOSE:	THIRD:
		OTHER:

NO

RECEIVED COMP FROM UNRELATED?

23736A01 UAW-FORD VOLUMTARY EFYE: 12/31/2022			MATION	
	COUGHLIN		CONTACT PRINCIPAL? SIGNATURE?	NO NO
ADDRESS CITY, STATE ZIP CODE: ,			USE ORG ADDR?  OTHER INFORMATION	YES
FOREIGN COUNTRY: FOREIGN STATE OR PROVINCE:			POSITION BOOKS IN CARE?	TRUSTEE/DIRECTOR
HOURS PER WEEK ORGANIZATION: RELATED:	0		FORMER? TITLE OFFICER TYPE	NO TRUSTEE INDIVIDUAL
COMPENSATION ORGAN BASE: BONUS/INCENTIVE: OTHER: RETIREMENT/DEFERRED BENEFITS OTHER COMP/NONTAXABLE:	0  S:	<b>RELATED</b> 0	OTHER EXPENSE ACCOUNT AND OTHER ALLOWANCES: EXPENSE ACCOUNT FOR UNRELATED BUSINESS:	
SCHEDULE J ORGAN NONTAXABLE BENEFITS: PRIOR YEAR:	IIZATION	RELATED	SEVERANCE: NONQUALIFIED PLAN: EQUITY BASED: RECEIVED COMP FROM UNRELA	ATED? NO
SCHEDULE K TIME DEVOTED TO BUSINESS: COMPENSATION ATTRIBUTABLE TO UNRELATED BUSINESS				
FUNCTIONAL EXPENSE ALLOCATION PROGRAM SERVICE: MANAGEMENT & GENERAL: FUNDRAISING:	NET INVESTMENT ADJUSTED NET: CHARITABLE PUR		PROGRAM SERVICE ACC FIRST: SECOND: THIRD: OTHER:	COMPLISHMENTS

	O VOLUNTARY EMPLO ARY EMPL <b>OFFECER</b>		MATION
	JENNY TORONY		CONTACT PRINCIPAL? NO SIGNATURE? NO
ADDRESS			USE ORG ADDR?  YES
CITY, STATE ZIP CODE: FOREIGN COUNTRY: FOREIGN STATE OR PROVIN	, ICE.		OTHER INFORMATION  TRUCTER / DIRECTOR
HOURS PER WEEK ORGANIZATION: RELATED:	0 0		POSITION BOOKS IN CARE? FORMER? TITLE OFFICER TYPE TRUSTEE/DIRECTOR NO TRUSTEE INDIVIDUAL
COMPENSATION BASE: BONUS/INCENTIVE: OTHER: RETIREMENT/DEFERRED BEOTHER COMP/NONTAXABLE		<b>RELATED</b> 0	OTHER EXPENSE ACCOUNT AND OTHER ALLOWANCES: EXPENSE ACCOUNT FOR UNRELATED BUSINESS:
SCHEDULE J NONTAXABLE BENEFITS: PRIOR YEAR:	ORGANIZATION	RELATED	SEVERANCE: NONQUALIFIED PLAN: EQUITY BASED: RECEIVED COMP FROM UNRELATED? NO
SCHEDULE K TIME DEVOTED TO BUSINES COMPENSATION ATTRIBUTA TO UNRELATED BUSINESS		2	
FUNCTIONAL EXPENSE ALL PROGRAM SERVICE: MANAGEMENT & GENERAL: FUNDRAISING:	NET INVESTMEN	ПТ:	PROGRAM SERVICE ACCOMPLISHMENTS FIRST: SECOND: THIRD: OTHER:

23736A01 UAW-FOF UAW-FORD VOLUN FYE: 12/31/2022			MATION	
GENERAL INFORMATION NAME:	DAVID PARENT		CONTACT PRINCIPAL? SIGNATURE?	NO NO
ADDRESS			USE ORG ADDR?	YES
CITY, STATE ZIP CODE: FOREIGN COUNTRY:	,		OTHER INFORMATION	
FOREIGN STATE OR PROV	INCE:		POSITION BOOKS IN CARE?	TRUSTEE/DIRECTOR NO
HOURS PER WEEK ORGANIZATION: RELATED:	0 0		FORMER? TITLE OFFICER TYPE	NO TRUSTEE INDIVIDUAL
COMPENSATION BASE: BONUS/INCENTIVE: OTHER: RETIREMENT/DEFERRED I OTHER COMP/NONTAXABL		<b>RELATED</b> 0		
SCHEDULE J NONTAXABLE BENEFITS: PRIOR YEAR:	ORGANIZATION	RELATED	SEVERANCE: NONQUALIFIED PLAN: EQUITY BASED: RECEIVED COMP FROM U	NRELATED? NO
SCHEDULE K TIME DEVOTED TO BUSINE COMPENSATION ATTRIBUT TO UNRELATED BUSINESS	ΓABLE			
FUNCTIONAL EXPENSE AI PROGRAM SERVICE: MANAGEMENT & GENERAL FUNDRAISING:	NET IN ADJUS	E ALLOCATION IVESTMENT: TED NET: TABLE PURPOSE:	PROGRAM SERVICE FIRST: SECOND: THIRD:	ACCOMPLISHMENTS

OTHER:

23736A01 UAW-Ford Voluntary Employees

85-0748670

FYE: 12/31/2022

# **Federal Statements**

# Form 990, Part IX, Line 11g - Other Fees for Service (Non-employee)

Description	Total <u>Expenses</u>		Program Service		Management & General	Fund Raising	
SUBCONTRACTORS	\$	12,419	\$	12,419	\$	\$	
TOTAL	\$	12,419	\$	12,419	\$ 0	\$	0

# Form 990, Part IX, Line 24e - All Other Expenses

Description	_	otal enses	Program Service	Management & General	Fur Rais	
DONATIONS MISCELLANEOUS	\$	59 \$ 17	59 17	\$	\$	
TOTAL	\$	76 \$	76	\$ 0	\$	0